

STATEMENT OF ECONOMIC INTERESTS
FAIR POLITICAL
PRACTICES COMMISSION
COVER PAGE

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CITY OF MENLO PARK

Please type or print in ink.

11 APR -4 PM 12:28

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Fergusson Kelly Jean

1. Office, Agency, or Court

Agency Name

City of Menlo Park

Division, Board, Department, District, if applicable

City Council

Your Position

Councilwoman

► If filing for multiple positions, list below or on an attachment.

Agency: Position:

2. Jurisdiction of Office (Check at least one box)

☐ State

☐ Judge (Statewide Jurisdiction)

☐ Multi-County

☐ County of

☒ City of Menlo Park

☐ Other

3. Type of Statement (Check at least one box)

☒ Annual: The period covered is January 1, 2010, through December 31, 2010.

-or-

The period covered is through December 31, 2010.

☐ Leaving Office: Date Left (Check one)

☐ The period covered is January 1, 2010, through the date of leaving office.

☐ Assuming Office: Date

☐ The period covered is through the date of leaving office.

☐ Candidate: Election Year Office sought, if different than Part 1:

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 5

☐ Schedule A-1 - Investments - schedule attached

☒ Schedule C - Income, Loans, & Business Positions - schedule attached

☐ Schedule A-2 - Investments - schedule attached

☒ Schedule D - Income - Gifts - schedule attached

☒ Schedule B - Real Property - schedule attached

☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ None - No reportable interests on any schedule

I certify under penalty of perjury under the laws of the State of California that

Date Signed April 1, 2011
(month, day, year)

Signature

SCHEDULE B
Interests in Real Property
(Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Kelly Fergusson

► STREET ADDRESS OR PRECISE LOCATION

168 Oak Court

CITY

Menlo Park

FAIR MARKET VALUE

☐ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☒ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/10 ____/____/10
ACQUIRED DISPOSED

NATURE OF INTEREST

☒ Ownership/Deed of Trust

☐ Easement

☐ Leasehold

Yrs. remaining

☐

Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

☐ \$0 - \$499

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

► STREET ADDRESS OR PRECISE LOCATION

CITY

FAIR MARKET VALUE

☐ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/10 ____/____/10
ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Ownership/Deed of Trust

☐ Easement

☐ Leasehold

Yrs. remaining

☐

Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

☐ \$0 - \$499

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE

TERM (Months/Years)

_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

☐ Guarantor, if applicable

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE

TERM (Months/Years)

_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

☐ Guarantor, if applicable

Comments:

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
 Name _____
 Kelly Fergusson

► **1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME

Stanford University School of Medicine

ADDRESS (Business Address Acceptable)

Stanford, CA 94305

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Teaching, Research, Healing

YOUR BUSINESS POSITION

Computer Network Security Manager

GROSS INCOME RECEIVED

☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000

☒ \$10,001 - \$100,000 ☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary ☐ Spouse's or registered domestic partner's income

☐ Loan repayment ☐ Partnership

☐ Sale of _____
(Property, car, boat, etc.)

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

☒ Other Note: checked box indicates 1/2 interest

(Describe)

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

INTEREST RATE _____% ☐ None

TERM (Months/Years) _____

SECURITY FOR LOAN

☐ None ☐ Personal residence

☐ Real Property _____
Street address

_____ City

☐ Guarantor _____

☐ Other _____
(Describe)

FPPC Form 700 (2010/2011) Sch. C
FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
 Name _____
 Kelly Fergusson _____

<p>▶ 1. INCOME RECEIVED</p> <p>NAME OF SOURCE OF INCOME</p> <p><u>City of Menlo Park</u></p> <p>ADDRESS <i>(Business Address Acceptable)</i></p> <p><u>701 Laurel Street, Menlo Park, CA 94025</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE</p> <p><u>Municipal Government</u></p> <p>YOUR BUSINESS POSITION</p> <p><u>City Councilwoman</u></p> <p>GROSS INCOME RECEIVED</p> <p><input type="checkbox"/> \$500 - \$1,000 <input checked="" type="checkbox"/> \$1,001 - \$10,000</p> <p><input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000</p> <p>CONSIDERATION FOR WHICH INCOME WAS RECEIVED</p> <p><input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income</p> <p><input type="checkbox"/> Loan repayment <input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Sale of _____</p> <p style="text-align: center;"><i>(Property, car, boat, etc.)</i></p> <p><input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more</p> <p>_____</p> <p><input checked="" type="checkbox"/> Other <u>Stipend</u></p> <p style="text-align: center;"><i>(Describe)</i></p>	<p>▶ 1. INCOME RECEIVED</p> <p>NAME OF SOURCE OF INCOME</p> <p><u>Bay Area Water Supply & Conservation Agency</u></p> <p>ADDRESS <i>(Business Address Acceptable)</i></p> <p><u>155 Bovet Road, Suite 302, San Mateo, CA 94402</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE</p> <p><u>Director</u></p> <p>YOUR BUSINESS POSITION</p> <p>_____</p> <p>GROSS INCOME RECEIVED</p> <p><input type="checkbox"/> \$500 - \$1,000 <input checked="" type="checkbox"/> \$1,001 - \$10,000</p> <p><input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000</p> <p>CONSIDERATION FOR WHICH INCOME WAS RECEIVED</p> <p><input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income</p> <p><input type="checkbox"/> Loan repayment <input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Sale of _____</p> <p style="text-align: center;"><i>(Property, car, boat, etc.)</i></p> <p><input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more</p> <p>_____</p> <p><input checked="" type="checkbox"/> Other <u>Stipend (\$100 per meeting, 12 meetings / yr)</u></p> <p style="text-align: center;"><i>(Describe)</i></p>
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* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)
_____	_____ % <input type="checkbox"/> None	_____
ADDRESS <i>(Business Address Acceptable)</i>	SECURITY FOR LOAN	
_____	<input type="checkbox"/> None <input type="checkbox"/> Personal residence	
BUSINESS ACTIVITY, IF ANY, OF LENDER	<input type="checkbox"/> Real Property _____	
_____	_____ Street address	
HIGHEST BALANCE DURING REPORTING PERIOD	_____ City	
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> Guarantor _____	
<input type="checkbox"/> \$1,001 - \$10,000	<input type="checkbox"/> Other _____	
<input type="checkbox"/> \$10,001 - \$100,000	(Describe)	
<input type="checkbox"/> OVER \$100,000		

Comments: _____

SCHEDULE D
Income – Gifts

► NAME OF SOURCE
Stanford University
 ADDRESS (Business Address Acceptable)
Stanford, CA 94305
 BUSINESS ACTIVITY, IF ANY, OF SOURCE
Teaching & research

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>4 / ? / 10</u>	\$ <u>75</u>	<u>Luncheon Hass Award</u>
<u> / / </u>	\$ <u> </u>	<u>for volunteer service</u>
<u>11 / 6 / 10</u>	\$ <u>176</u>	<u>2 football tickets/pass</u>

► NAME OF SOURCE
League of California Cities
 ADDRESS (Business Address Acceptable)
1400 K Street, Sacramento, CA95814
 BUSINESS ACTIVITY, IF ANY, OF SOURCE
Policy Development, Professional Dev't, Advocacy

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>1 / 21 / 10</u>	\$ <u>28</u>	<u>Lnch TCPW Policy Bd</u>
<u>4 / 15 / 10</u>	\$ <u>28</u>	<u>Lnch TCPW Policy Bd</u>
<u>6 / 17 / 10</u>	\$ <u>28</u>	<u>Lnch TCPW Policy Bd</u>

► NAME OF SOURCE
League of California Cities (cont.)
 ADDRESS (Business Address Acceptable)
 BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>9 / 15 / 10</u>	\$ <u>28</u>	<u>Lnch TCPW Policy Bd</u>
<u>12 / 2 / 10</u>	\$ <u>100</u>	<u>Dinner</u>
<u> / / </u>	\$ <u> </u>	<u> </u>

► NAME OF SOURCE
 ADDRESS (Business Address Acceptable)
 BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u> / / </u>	\$ <u> </u>	<u> </u>
<u> / / </u>	\$ <u> </u>	<u> </u>
<u> / / </u>	\$ <u> </u>	<u> </u>

► NAME OF SOURCE
 ADDRESS (Business Address Acceptable)
 BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u> / / </u>	\$ <u> </u>	<u> </u>
<u> / / </u>	\$ <u> </u>	<u> </u>
<u> / / </u>	\$ <u> </u>	<u> </u>

► NAME OF SOURCE
 ADDRESS (Business Address Acceptable)
 BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u> / / </u>	\$ <u> </u>	<u> </u>
<u> / / </u>	\$ <u> </u>	<u> </u>
<u> / / </u>	\$ <u> </u>	<u> </u>

Comments: _____